



Life After Divorce Financial Check-up

It may feel like starting over again, so, be sure to keep yourself safe and secure your own future by updating and maintaining the documents below.

Assets

- Create accounts in your name only
 - Change all passwords to something totally new
 - Create a new budget, define your new savings goal and begin saving!
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Credit

- Close any joint credit card accounts and open new accounts in your name only
 - Monitor your credit at annualcreditreport.com
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Legal Documents to Update

- Will, Living Will
 - Trusts
 - Health Care Proxy
 - Financial Power of Attorney
 - Update beneficiaries on life insurance, retirement plans, annuities, etc.
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If You Change Your Name, Update

- Driver's license, automobile title and registration
- Social security card
- IRS records
- Life, health, homeowner's, car, and disability insurance policies
- Employer's records
- Credit cards
- Bank, brokerage and investment accounts
- Professional licenses
- Title to real property
- Utility bills

